

Document Management for Finance and Accounting

Insurance, banking, mortgage and other financial industries continue to be paper intensive. So rather than fight it, successful companies are turning documents into electronic files that can be properly managed. In the process, loans close faster, overhead costs decline and revenues increase.

WesTech will provide a document management solution that helps win the paper battle, and also comply with regulatory requirements. For example, with a click of a button, you can automatically audit and package loan documents for review, editing and distribution – even if the files originate from disparate sources.

Document management solutions have assisted many financial organizations reduce paper record storage costs and achieve 100% compliance - financial information security, information audit trail and Sarbanes-Oxley.

Enjoy the benefits a document management solution provides to finance and accounting disciplines

Increase Data Access, Reliability and Security. A document management system by WesTech will allow for data access throughout the enterprise. It will insure the reliability of your data by logging every action. Your document can be secured to the data element level, providing access to only those authorized.

Affordable and Scalable Platform that Grows with your Business. As your business needs change, our solution grows with you and meets your changing business demands. Start small and scale as your business needs evolve.

Connect from Anywhere. Enable your authorized users, clients, vendors and suppliers to easily access the information they require from virtually anywhere using an on-premise or a cost effective cloud solution.

Benefits of a Electronic Document Management System include:

- Reduction of paper, copy and storage costs
- Save time by automating the processing of information. Find documents faster by accessing them electronically.
- Organize and access information from virtually anywhere
- Affordable and easy to deploy, use and maintain

Our Document Management Solutions provide a complete on-premise or cloud solution to meet all your document management needs.

